

UNITED STATES BANKRUPTCY COURT  
Southern District of New York Manhattan

In re:  
Voyager Digital Holdings, Inc.,  
Debtor(s).

Case No.: 22-10943  
Chapter: 11

**CERTIFICATE OF SERVICE**

I, Tinamarie Feil, state as follows:

I am over the age of 18 and not a party to the above-captioned case. I certify that on October 14, 2022 as directed by Office of the United States Trustee, true and correct copy(s) of the following document(s) were served on the party(s) listed on the attached exhibit(s) via the mode(s) of service thereon indicated:

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OBJECTION OF THE UNITED STATES TRUSTEE TO FIRST AMENDED DISCLOSURE STATEMENT RELATING TO SECOND AMENDED JOINT PLAN OF REORGANIZATION OF VOYAGER DIGITAL HOLDINGS, INC., AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE [Docket No. 530]

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I certify under penalty of perjury under the laws of the United States that the foregoing is true and correct.  
October 14, 2022

Tinamarie Feil  
BMC Group, Inc.  
Approved Bankruptcy Notice Provider  
info@bmccgroup.com; 888.909.0100

**Exhibit A - Certificate of Service**  
**Voyager Digital Holdings, Inc. 22-10943**

List ID	Name and Address of Served Party	Mode of Service
5283	ALAMEDA VENTURES LTD, F20 1ST FLOOR, EDEN PLAZA, EDEN ISLAND, Seychelles	First Class
5283	ATTORNEY GENERAL'S OFFICE, STATE OF MASSACHUSETTS, 1 ASHBURTON PLACE, 20TH FLOOR, BOSTON, MA, 2108	First Class
5283	INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	First Class
5283	MICHAEL D. MORRIS, Attorney for State of Wisconsin, Department of Financial Institutions, No email or address provided	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF MARYLAND, 200 ST. PAUL PLACE, BALTIMORE, MD, 21202, OAG@OAG.STATE.MD.US	Electronic
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF FLORIDA, THE CAPITOL PL01, TALLHASSEE, FL, 32399, ASHLEY.MOODY@MYFLORIDALEGAL.COM	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF MISSISSIPPI, WALTER SILLERS BUILDING, 550 HIGH ST, PO BOX 220, JACKSON, MS, 39201	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF IOWA, HOOVER STATE OFFICE BUILDING, 1305 E. WALNUT STREET, DES MOINES, IA, 50319, CONSUMER@AG.IOWA.GOV	Electronic
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF ILLINOIS (#313), JAMES R. THOMPSON CENTER, 100 W. RANDOLPH ST, Floor 13, CHICAGO, IL, 60601, INFO@LISAMADIGAN.ORG; john.reding@ilag.gov	Electronic
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5283	OFFICE OF THE ATTORNEY GENERAL, Georgia Department of Banking and Finance (#322), 40 CAPITOL SQ SW, ATLANTA, GA, 30334, nhovey@law.ga.gov	Electronic
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF CONNECTICUT, 165 CAPITOL AVENUE, HARTFORD, CT, 6106, ATTORNEY.GENERAL@CT.GOV	Electronic
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF COLORADO, RALPH L. CARR JUDICIAL BUILDING, 1300 BROADWAY, 10TH FL, DENVER, CO, 80203, CORA.REQUEST@COAG.GOV	Electronic
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF CALIFORNIA, PO BOX 944255, SACRAMENTO, CA, 94244-2550, XAVIER.BECERRA@DOJ.CA.GOV	Electronic
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5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF TENNESSEE, PO BOX 20207, NASHVILLE, TN, 37202-0207	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF MONTANA, JUSTICE BUILDING, 3RD FLOOR, 215 N SANDERS, PO BOX 201401, HELENA, MT, 59602, CONTACTDOJ@MT.GOV	Electronic
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF MINNESOTA, 445 MINNESOTA ST, STE 1400, ST. PAUL, MN, 55101, ATTORNEY.GENERAL@AG.STATE.MN.US	First Class
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5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF TEXAS, 300 W. 15TH ST, AUSTIN, TX, 78701	First Class
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5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF NORTH CAROLINA, 114 W EDENTON ST, RALEIGH, NC, 27603	First Class
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5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF NEW JERSEY, RICHARD J. HUGHES JUSTICE COMPLEX, 25 MARKET ST 8TH FL, WEST WING BOX 080, TRENTON, NJ, 8611	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF NEVADA, OLD SUPREME COURT BUILDING, 100 N CARSON ST, CARSON CITY, NV, 89701	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF NEBRASKA, 2115 STATE CAPITOL, LINCOLN, NE, 68509	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF OREGON, 1162 COURT ST NE, SALEM, OR, 97301-4096, ELLEN.ROSENBLUM@DOJ.STATE.OR.US; ATTORNEYGENERAL@DOJ.STATE.OR.US	Electronic
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5283	STATE OF MICHIGAN, DEPARTMENT OF ATTORNEY GENERAL, 525 W OTTAWA ST, LANSING, MI, 48906	First Class
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5283	UNITED STATES ATTORNEY'S OFFICE, SOUTHERN DISTRICT OF NEW YORK, ONE ST. ANDREWS PLAZA, NEW YORK, NY, 10007	First Class
5283	UNITED STATES DEPARTMENT OF JUSTICE, ATTORNEY GENERAL OF THE U.S., 950 PENNSYLVANIA AVE, NW, WASHINGTON, DC, 20530-0001	First Class
5283	A. Manny Alicandro, Attorney for Creditor Jon Giacobbe, 11 Broadway, Suite 615, NEW YORK, NY , 10004, manny@alicandrolawoffice.com	Electronic
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5283	ATTN: AARON L. HAMMER, NATHAN E. DELMAN, MURPHY PLACE MANAGEMENT LLC, C/O HORWOOD MARCUS &	Electronic

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5283	Attn: Andrew R. Gottesman, Esq., MINTZ & GOLD LLP Attorneys for Marcum LLP, 600 Third Avenue, 25th Floor, NEW YORK, NY , 10016, gottesman@mintzandgold.com	Electronic
5283	ATTN: ANGELINA E. LIM, ROBERT SNYDERS & LISA SNYDERS (#279), C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP, 401 E JACKSON STREET SUITE 3100, TAMPA, FL, 33602, ANGELINAL@JPFIRM.COM	Electronic
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5283	ATTN: CHRISTOPHER MOSER, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, CHRISMMOSER@GMAIL.COM	Electronic
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5283	ATTN: GREGG STEINMAN, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, C/O MCDERMOTT WILL & EMERY LLP, 333 SE 2ND AVENUE, SUITE 4500, MIAMI, FL, 33131-2184, GSTEINMAN@MWE.COM	Electronic
5283	ATTN: J. ROBERT FORSHAY, STEVE LAIRD, C/O FORSHAY & PROSTOK LLP, 777 MAIN STREET SUITE 1550, FORT WORTH, TX, 76102, BFORSHEY@FORSHAYPROSTOK.COM	Electronic
5283	ATTN: JASON RAZNICK, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, JASON@BENZINGA.COM	Electronic
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5283	ATTN: JENNIFER ROOD, ESQ., VERMONT DEPARTMENT OF FINANCIAL REGULATION, C/O ASSISTANT GENERAL COUNSEL, 89 MAIN STREET THIRD FLOOR, MONTPELIER, VT, 5620, JENNIFER.ROOD@VERMONT.GOV	Electronic
5283	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, C/O MCDERMOTT WILL & EMERY LLP, ONE VANDERBILT AVENUE, NEW YORK, NY, 10017-3852, DAZMAN@MWE.COM; JCALANDRA@MWE.COM; JBEVANS@MWE.COM	Electronic
5283	ATTN: LYSBETH GEORGE, MATTHEW EDWARDS (#153), C/O LIZ GEORGE AND ASSOCIATES, 8101 S. WALKER SUITE F, OKLAHOMA CITY, OK, 73139, GEORGELAWOK@GMAIL.COM	Electronic
5283	ATTN: MARVIN E. CLEMENTS JR., TN DEPT OF COMMERCE AND INSURANCE, C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION, PO BOX 20207, NASHVILLE, TN, 37202-0207, AGBANKNEWYORK@AG.TN.GOV	Electronic
5283	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK, EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, & ADAM LAVINE, C/O GOLDSTEIN & MCCLINKOCK LLP, 111 WASHINGTON STREET SUITE 1221, CHICAGO, IL, 60602, MATTM@GOLDMCLAW.COM; HARLEYG@RESTRUCTURINGSHOP.COM; STEVENY@GOLDMCLAW.COM	Electronic
5283	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER, FRANCINE DE SOUSA, C/O SISKINDS LLP, 275 DUNDAS STREET UNIT 1, LONDON, ON, N6B 3L1, Canada, MICHAEL.ROBB@SISKINDS.COM; GARETT.HUNTER@SISKINDS.COM	Electronic
5283	ATTN: PAUL R. HAGE, JASON RAZNICK, C/O JAFFE RAITT HEUER & WEISS, P.C., 27777 FRANKLIN ROAD SUITE 2500, SOUTHFIELD, MI, 48034, PHAGE@JAFFELAW.COM	Electronic

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5283	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING, METROPOLITAN COMMERCIAL BANK, C/O WACHTELL, LIPTON, ROSEN & KATZ, 51 WEST 52ND STREET, NEW YORK, NY, 10019-6150, RGMASON@WLRK.COM; ARWOLF@WLRK.COM; AKHERRING@WLRK.COM	Electronic	
5283	ATTN: RICHARD KISS FOR THINCAT TRUST, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, RICHARD.KISS@GMAIL.COM	Electronic	
5283	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI, MICHAEL LEGG (#304), C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO., 1111 SUPERIOR AVENUE EAST SUITE 2700, CLEVELAND, OH, 44114, RRK@MCCARTHYLEBIT.COM; NRO@MCCARTHYLEBIT.COM	Electronic	
5283	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL, TEXAS SECURITIES BOARD, C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS, PO BOX 12548, BANKRUPTCY & COLLECTIONS DIVISION, AUSTIN, TX, 78711-2548	First Class	
5283	ATTN: RUSSELL G. STEWART, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, RUSS.STEWART@TMF.MORTGAGE.COM	First Class	
5283	ATTN: SHAWN M. CHRISTIANSON, ORACLE AMERICA, INC., C/O BUCHALTER, 425 MARKET ST., SUITE 2900, SAN FRANCISCO, CA, 94105, SCHRIESTIANSON@BUCHALTER.COM	Electronic	
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5283	Daniel M. Simon, MCDERMOTT WILL & EMERY LLP, e Official Committee of Unsecured Creditors (#178), 1180 Peachtree Street, Ste 3350, ATLANTA, GA, 30309, dmsimon@mwe.com	Electronic	
5283	David M. Posner, Esq.;Kelly Moynihan, Esq., KILPATRICK TOWNSEND & STOCKTON LLP, Counsel to Ad Hoc Group of Equity Interest Holders, The Grace Building, 1114 Avenue of the Americas, NEW YORK, NY , 10036, posner@kilpatricktownsend.com kmoynihan@kilpatricktownsend.com; prosenblatt@kilpatricktownsend.com	Electronic	
5283	Debra I. Grassgreen, Esq, PACHULSKI STANG ZIEHL & JONES LLP Counsel to Pierce Robertson , One Market Plaza, Spear Tower, 40th Floor, San Francisco , CA , 94105-1020, dgrassgreen@pszjlaw.com	Electronic	
5283	Eric A. Pullen;Catherine S. Curtis, PULMAN, CAPPUCCIO & PULLEN, LLP Counsel for USIO, Inc. , 2161 N.W. Military Highway Ste. 400, San antonio, Tx, 78213, epullen@pulmanlaw.com ; scurtis@pulmanlaw.com	Electronic	
5283	Gregory A. Wallach, ALDRIDGE PITE, LLP, Fifteen Piedmont Center, 3575 Piedmont Road, N.E., Atlanta, GA , 30305	First Class	
5283	Honorable Michael E. Wiles, US Bankruptcy Court Southern District of New York, One Bowling Green, Room 617, New York, NY, 10004	Overnight	590133734747
5283	Jared Dermont;Michael Mesterayer;Brian Tichenor;Michael Diyanne;Barak Klein;Cullen Murphy, Moelis & Company LLC, 399 Park Ave, 4th Floor, NEW YORK, NY , 10022	First Class	
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5283	Richard M. Pachulski, Esq.;Alan J. Kornfeld, Esq.;Debra I. Grassgreen, Esq.;Jason H. Rosell, Esq., PACHULSKI STANG ZIEHL & JONES LLP Counsel to Pierce Robertson , 780 Third Avenue, 34th Floor, NEW YORK, NY , 10017, rpachulski@pszjlaw.com akornfeld@pszjlaw.com dgrassgreen@pszjlaw.com jrosell@pszjlaw.com	Electronic	
5283	Richard M. Pachulski;Alan J. Kornfeld;Debra I. Grassgreen;Jason H. Rosell, PACHULSKI STANG ZIEHL & JONES LLP, 10100 Santa Monica Blvd., 13th Floor, Los Angeles , CA, 90067, rpachulski@pszjlaw.com akornfeld@pszjlaw.com dgrassgreen@pszjlaw.com jrosell@pszjlaw.com	Electronic	
5283	SEAN D. REYES, OFFICE OF THE ATTORNEY GENERAL, STATE OF UTAH, UTAH STATE CAPITOL COMPLEX, 350 NORTH STATE ST STE 230, Salt Lake City, UT, 84114, UAG@UTAH.GOV	Electronic	
5283	Stephen A. Best, Esq., BROWN RUDNICK LLP, Counsel to Mark Cuban and Dallas Basketball, Limited, d/b/a Dallas Mavericks,	Electronic	

List ID	Name and Address of Served Party	Mode of Service
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